

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

		per response: 4.0
1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) No	ne Entity Type
0001174940	ORAGEN, INC.	• Corporation
Name of Issuer		C Limited Partnership
ORAGENICS INC		C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
FLORIDA		C Business Trust
Year of Incorporation/Organ	===== nization	Busiliess 11 ust
© Over Five Years Ago		C Other
Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2. Principal Place of	of Business and Contac	ct Information
Name of Issuer		
ORAGENICS INC		
Street Address 1	Street Ad	ldress 2
3000 Bayport Drive	Suite 68	35
City	State/Province/Country ZIF	P/Postal Code Phone No. of Issuer
Tampa	FLORIDA 33	(813) 286-7900
3. Related Persons	;	
Last Name	First Name	Middle Name
BONFIGLIO	JOHN	
Street Address 1	Street Ad	Idress 2
3000 BAYPORT DRIVE	SUITE	
City	State/Province/Country	ZIP/Postal Code
TAMPA	FLORIDA	33607
TAMA	PLORIDA	33007
Relationship:	Executive Officer	tor Promoter
Clarification of Response (if Ne	cessary)	
Last Nama	Finat Name	Middle News
Last Name	First Name	Middle Name
SULLIVAN	MICHAEL	
Street Address 1	Street Ad	
3000 BAYPORT DRIVE	SUITE	685

TAMPA	AMPA FLORIDA 33607			
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if N	Jacossawy		<u> </u>	
ciar incation of Response (if is	(ecessary)			
	771 () 7		3.61.11.37	
Last Name	First Name		Middle Name	
KOSKI	CHRISTINE			
Street Address 1		Street Address		_
3000 BAYPORT DRIVE		SUITE 685		
City	State/Province	e/Country	ZIP/Postal Code	
TAMPA	FLORIDA		33607	
,				
Relationship:	Executive Officer	☑ Director	Promoter	
Clarification of Response (if N	Necessary)			
(II I				
<u> </u>				
Last Name	First Name		Middle Name	
KOSKI	ROBERT			
	ROBERT	Ctoret Address (
Street Address 1		Street Address 2		—ı
3000 BAYPORT DRIVE		SUITE 685		
City	State/Province	e/Country	ZIP/Postal Code	
TAMPA	FLORIDA		33607	
		1		
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if N	Vecessary)			
Last Name	First Name		Middle Name	
TELLING	FREDERICK	ζ	W.	
Street Address 1		Street Address 2	2	
3000 BAYPORT DRIVE		SUITE 685		\neg
City	State/Province	2/Country	ZIP/Postal Code	
TAMPA	FLORIDA	C/Country	33607	
TAMIA	FLORIDA		33007	
D.	E 41 0.00	E Divertes	E 2	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if N	Vecessary)			
Last Name	First Name		Middle Name	
POPE	CHARLES		L.	
Street Address 1		Street Address 2		
3000 BAYPORT DRIVE	1	SUITE 685		
City	State/Province		ZIP/Postal Code	
Jet	State/1 I UVIIICE	o country	ZII / I USTAI CUUC	

		FLORIDA		33607
Relationship:	Executive	Officer	☑ Director	Promoter
Clarification of Respon	nse (if Necessary)			
Last Name	Fi	rst Name		Middle Name
DUNTON	A	LAN		
Street Address 1			Street Address 2	
3000 BAYPORT D			SUITE 685	
City		ate/Provinc	e/Country	ZIP/Postal Code
TAMPA		FLORIDA		33607
D.1.45	Executive	Off	Director.	E p
Relationship:	Executive	Officer	Director	Promoter
Clarification of Respon	nse (if Necessary)			
4. Industry Gr	nun			
	oup	Health	Care	Retailing
CHI.	:-1 C	⊙ Bio	otechnology	Retaining
Banking & Financ		С не	otechnology alth Insurance	© Restaurants
Banking & Financ		С не	otechnology alth Insurance spitals & Physicians	Retaining
Banking & Financ C Commercial B C Insurance		C He C Ho	otechnology alth Insurance spitals & Physicians armaceuticals	C Restaurants
Banking & Financ Commercial B Commercial B Insurance Investing	anking	C He C Ho	otechnology alth Insurance spitals & Physicians	© Restaurants Technology
Banking & Financ Commercial B Insurance	anking nking	C He C Ho	otechnology alth Insurance spitals & Physicians armaceuticals	© Restaurants Technology Computers
Banking & Financ Commercial B Commercial B Insurance Investing Investment Ba Pooled Investm	anking nking nent Fund	C He C Ho	otechnology alth Insurance spitals & Physicians armaceuticals	C Restaurants Technology C Computers C Telecommunications
Banking & Finance C Commercial B C Insurance C Investing C Investment Ba	anking nking nent Fund g & Financial	C He C Ho	otechnology alth Insurance spitals & Physicians armaceuticals her Health Care	C Restaurants Technology Computers Telecommunications Other Technology
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Banking & Finance C Commercial B C Insurance C Investing C Investment Ba C Pooled Investm Other Banking C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Conser C Environmenta C Oil & Gas C Other Energy	anking nking nent Fund g & Financial es	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial nstruction CITS & Finance sidential	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other
Banking & Finance C Commercial B C Insurance C Investing C Investment Ba C Pooled Investm Other Banking C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Conser C Environmenta C Oil & Gas C Other Energy	anking nking nent Fund g & Financial es	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial nstruction ETTS & Finance sidential her Real Estate Aggregate Net As	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other
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Commercial B C Insurance C Investing C Investment Ba C Pooled Investm Other Banking C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Conser C Environmenta C Oil & Gas C Other Energy 5. ISSUET Size Revenue Range C No Revenues	anking nking nent Fund g & Financial es rvation I Services	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial nstruction CITS & Finance sidential her Real Estate Aggregate Net As C No Aggre C \$1 - \$5,00	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other
Banking & Finance C Commercial B C Insurance C Investing C Investment Ba C Pooled Investm Other Banking C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Conser C Environmenta C Oil & Gas C Other Energy 5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000	nking nking nent Fund g & Financial es rvation I Services	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial nstruction CITS & Finance sidential her Real Estate Aggregate Net As C No Aggre C \$1 - \$5,000,000	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other Seset Value Range egate Net Asset Value 00,000
Banking & Finance C Commercial B C Insurance C Investing C Investing C Investment Ba C Pooled Investing C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Conser C Environmenta C Oil & Gas C Other Energy 5. ISSUET Size Revenue Range C No Revenues C \$1-\$1,000,000 C \$1,000,001-\$5	nking nent Fund g & Financial es rvation I Services	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial nstruction CITS & Finance sidential her Real Estate Aggregate Net As No Aggre S1 - \$5,00 S5,000,00 S25,000,0	C Restaurants Technology C Computers Telecommunications O Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services O Other Travel C Other Other
Banking & Finance C Commercial B C Insurance C Investing C Investment Ba C Pooled Investm Other Banking C Services C Business Services Energy C Coal Mining C Electric Utilitic C Energy Consert C Environmenta C Oil & Gas C Other Energy 5. ISSUET SIZE Revenue Range C No Revenues C \$1,000,001 - \$2 C \$5,000,001 - \$2	anking nking nent Fund g & Financial es es evation I Services	C He C Ho C Ph C Ot C Manufa Real Es C Co C Co C RE C Re	Aggregate Net As No Aggre Sitola Stood, of Stood, of	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other Seet Value Range egate Net Asset Value 00,000 01 - \$25,000,000

C	Not Applicable	C Not Applicable	
6. F		s) and Exclusion(s) Claimed (sele	ct all that
	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)	Rule 505	
	Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)	
V N	Гуре of Filing New Notice Date of First Sa Amendment	le 2012-07-31 First Sale Yet	to Occur
<u> </u>	Duration of Offering the Issuer intend this offering to I	east more than one year?	No
	Pooled Investment Fund	Equity Debt Option, Warrant or Other Right to Acquire Another Security Other (describe)	
Is this	Business Combinates offering being made in connection action, such as a merger, acquisition of Response (if Necessary	on with a business combination on or exchange offer?	
	Minimum Investment accepted from an		D
Recip	iffin Securities, Inc.	Recipient CRD Number 43229 (Associated) Broker or Dealer CF Number	None RD None
Stree	et Address 1	Street Address 2	

17 State Street		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10004
State(s) of Solicitation All States	Foreign/Non-US	
CONNECTICUT		
FLORIDA FLORIDA		
GEORGIA		
MARYLAND		
MASSACHUSETTS		
NEW JERSEY		
NEW YORK		
NORTH		
CAROLINA		
OHIO PENNICYL VANIA		
PENNSYLVANIA		
VERMONT VERMONT		
VIRGINIA		
WYOMING		
13. Offering and Sales Amo	unts	
Total Offering Amount \$ 13000000	USD ☐ Indefinite	
Total Amount Sold \$ 13000000	USD	
Total Remaining to be \$ 0	USD ☐ Indefinite	
Sold		
Clarification of Response (if Necessary)		
44 1		
14. Investors		
Select if securities in the offering have	·	
do not qualify as accredited investors. Number of such non-accredited investors.		
offering	_	
Regardless of whether securities in th persons who do not qualify as accredi	ne offering have been or may be sold to ited investors, enter the total number	3
of investors who already have invested	d in the offering:	
15. Sales Commissions & F	inders' Fees Expenses	
Provide separately the amounts of sales commi	issions and finders! fees expenses if any If t	he amount of an
expenditure is not known, provide an estimate		no amount VI all
Sales Commissions \$ 89969	98 USD E	stimate
Finders' Fees \$ 0	10.00	stimate
Clarification of Response (if Necessary)		
In addition to cash fees, the Placement Ag	gent received warrants to acquire an agg	gregate of 771,169

shares of common stock.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above.
If the amount is unknown, provide an estimate and check the box next to the amount.

the amount is unknown, provide an estimate and	encer the box next to the amo		
\$	0	USD	Estimate
Clarification of Response (if Necessary)			

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
ORAGENICS INC	/s/ Michael Sullivan	SULLIVAN	CHIEF FINANCIAL OFFICER AND TREASURER	2012-08-09