

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

		per response: 4.0
1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) Non	ne Entity Type
0001174940	ORAGEN, INC.	• Corporation
Name of Issuer		C Limited Partnership
ORAGENICS INC		C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
FLORIDA		ocherar rarthership
Year of Incorporation/Organ	aization	Business Trust
<b>⊙</b> Over Five Years Ago		C Other
C Within Last Five Years (Specify Year)		
Yet to Be Formed		
2. Principal Place of	of Business and Contac	ct Information
Name of Issuer		
ORAGENICS INC		
Street Address 1	Street Ad	ldress 2
3000 Bayport Drive	Suite 68	35
City	State/Province/Country ZIP	P/Postal Code Phone No. of Issuer
Tampa	FLORIDA 33	(813) 286-7900
		,
3. Related Persons	;	
Last Name	First Name	Middle Name
BONFIGLIO	JOHN	
Street Address 1	Street Ad	
3000 BAYPORT DRIVE	SUITE	685
City	State/Province/Country	ZIP/Postal Code
TAMPA	FLORIDA	33607
	1	
Relationship:	Executive Officer Direc	tor Promoter
Clarification of Response (if Ne	cessary)	
*		
Last Name	First Name	Middle Name
SULLIVAN	MICHAEL	Triudic Ivanic
Street Address 1	Street Ad	Idrass 2
3000 BAYPORT DRIVE	SUITE	000

TAMPA			33607	
Relationship:	Executive Officer	☐ Director	Promoter	
Clarification of Response (if N				
cial incation of Response (ii i	(ecessary)			
Last Name	F7*		MODEL NO.	
	First Name		Middle Name	
KOSKI	CHRISTINE			
Street Address 1		Street Address 2	2	<u> </u>
3000 BAYPORT DRIVE		SUITE 685		
City	State/Province	/Country	ZIP/Postal Code	
TAMPA	FLORIDA		33607	
Relationship:	Executive Officer	✓ Director	Promoter	
Clarification of Response (if N	Vecessary)			
- X (				
Last Name	First Name		Middle Name	
KOSKI	ROBERT			
	ROBERT	Ctore A. A. J. Jones C.		
Street Address 1		Street Address 2		_
3000 BAYPORT DRIVE		SUITE 685		
City	State/Province	/Country	ZIP/Postal Code	
TAMPA	FLORIDA		33607	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if N	Vecessary)			
Last Name	First Name		Middle Name	
TELLING	FREDERICK		W.	
Street Address 1		Street Address 2	<u> </u>	
3000 BAYPORT DRIVE		SUITE 685		$\neg$
City	State/Province	/Country	ZIP/Postal Code	
TAMPA	FLORIDA	Country	33607	
TAMIA	FLORIDA		33007	
D	E 4 066	E Dissets a	<u> </u>	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if N	Vecessary)			
Last Name	First Name		Middle Name	
POPE	CHARLES		L.	
Street Address 1		Street Address 2		
3000 BAYPORT DRIVE		SUITE 685		
City	State/Province		ZIP/Postal Code	
J== J	State/110ville	, country	ZII / I USUAI CUUC	

	FLO	RIDA		33607	
Relationship:	Executive Offi	cer	<b>☑</b> Director		Promoter
Clarification of Respons	e (if Necessary)				
Last Name	First N	lame		Middle	Name
DUNTON	ALA	N .			
Street Address 1			Street Address 2		
3000 BAYPORT DR			SUITE 685		
City			:/Country	1	stal Code
TAMPA	FLO	RIDA		33607	
Dalada sabba	Executive Offi		Director		E
Relationship:	Executive Offi	cer	Director		Promoter
Clarification of Respons	e (if Necessary)				
4. Industry Gro	un				
		Health C	Care	C R	etailing
Agriculture		<b>€</b> Bio	technology	10	
		PM		~ D.	estaurants
Banking & Financia		1960 1960	alth Insurance	() K	
C Commercial Bar		C Hos	spitals & Physicians		echnology
C Commercial Bar		C Hos	spitals & Physicians		echnology
C Commercial Bar C Insurance C Investing	aking	C Hos	spitals & Physicians	To	echnology
C Commercial Bar	iking	C Hos	spitals & Physicians	To C	Computers
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment	iking cing nt Fund	C Hos	spitals & Physicians	Te C	Computers Telecommunications
C Commercial Bar C Insurance C Investing C Investment Bank	aking king nt Fund & Financial	C Hos	spitals & Physicians armaceuticals aer Health Care	Te C	Computers Telecommunications Other Technology
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment Other Banking & C Services	cing nt Fund & Financial	C Hos C Pha C Oth	spitals & Physicians armaceuticals aer Health Care	To C C Tr	Computers Telecommunications Other Technology ravel Airlines & Airports
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment Other Banking & C Services	cing nt Fund & Financial	C Hos C Pha C Oth Manufac	spitals & Physicians armaceuticals aer Health Care	To C	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment Other Banking & C Services C Business Services Energy C Coal Mining	cing nt Fund & Financial	C Hos C Pha C Oth  Manufac Real Est C Cor C Cor	spitals & Physicians nrmaceuticals ner Health Care cturing ate mmercial nstruction	Tr C C C C C	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investmen Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities	cing nt Fund & Financial	Manufac Real Est Cor Cor RE	spitals & Physicians armaceuticals her Health Care cturing ate mmercial instruction	To co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel
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Commercial Bar C Insurance C Investing C Investment Bank C Pooled Investment Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental Services	cing nt Fund & Financial	Manuface Cor	spitals & Physicians armaceuticals her Health Care cturing ate mmercial instruction	To co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel
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C Commercial Bar C Insurance C Investing C Investment Bank C Pooled Investmen Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental S C Oil & Gas C Other Energy	cing nt Fund & Financial	Manuface Cor	spitals & Physicians armaceuticals are Health Care cturing ate mmercial astruction	To co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel
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C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental S C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range	cing nt Fund & Financial	Manuface Cor	spitals & Physicians harmaceuticals her Health Care cturing hate hastruction her Real Estate Aggregate Net As	To Co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel ther
C Commercial Bar C Insurance C Investing C Investment Bank C Pooled Investmen Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental S C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues	cing nt Fund & Financial C I	Manuface Cor	Aggregate Net As  O No Aggre  C \$1 - \$5,00	To Co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel ther  Range Asset Value
C Commercial Bar C Insurance C Investing C Investment Banl C Pooled Investment Other Banking & C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental S C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000	cing nt Fund & Financial Conservices	Manuface Cor	Aggregate Net As  O No Aggre  Storm	To co	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel ther  Range Asset Value
Commercial Bar C Insurance C Investing C Investment Bank C Pooled Investment Other Banking & Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved C Environmental Services C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,00	cing nt Fund & Financial C 1  ation Services	Manuface Cor	Aggregate Net As  O No Aggre  O \$1 - \$5,00  O \$25,000,0	To C C C C C C C C C C C C C C C C C C C	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel ther  Range Asset Value
Commercial Bar C Insurance C Investing C Investment Bank C Pooled Investment Other Banking & Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conserved Environmental S C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000 C \$5,000,001 - \$25,000	aking  cing  nt Fund  & Financial  ation  Services	Manuface Cor	Aggregate Net As  No Aggre  Sidential  No Aggre  Sidential  No Aggre  Sidential  Sidenti	To C C C C C C C C C C C C C C C C C C C	Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel ther  Range Asset Value  00,000 000,000 ,000,000

С	Not Applicable	С	Not Applicable		
6. F	Federal Exemption(soly)	and Exclusion(	(s) Claimed	(select all that	
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
П	Rule 504 (b)(1)(i)	Rule 506(b)			
	Rule 504 (b)(1)(ii)	Rule 506(c)			
П	Rule 504 (b)(1)(iii)	Securities Act Se	ection 4(a)(5)		
		Investment Com	pany Act Section 3	(c)	
7. 7	Type of Filing				
V 1	New Notice Date of First Sa	le 2012-07-31	First S	ale Yet to Occur	
	Amendment		_		
8. [	Duration of Offering				
			0 ,	es O No	
Does	the Issuer intend this offering to l	ast more than one year?	Y	es No	
9. 7	Гуре(s) of Securities	Offered (select	all that appl	y)	
	Pooled Investment Fund Interests	<b>Q</b> Equity			
	Tenant-in-Common Securities	Debt			
	Mineral Property Securities	Option, Warrant or Ot Acquire Another Secur			
	Security to be Acquired Upon Exercise of Option, Warrant or	Other (describe)	•		
	Other Right to Acquire Security	Other (describe)			
10	Business Combinat	ion Transaction			
	s offering being made in connection		tion C Yes	6	
	action, such as a merger, acquisit		Yes	No	
Clarif	fication of Response (if Necessary	)			
<u> </u>					
4.4	<b>N</b> 4: 1 1 4				
	Minimum Investment				
invest	num investment accepted from a for	s 0		USD	
10		-			_
	Sales Compensatio		nt CDD N	NT NT	
Recip	лен	Кесіріе	nt CRD Number	None	
<u></u>		(Acces	iatad) Rualzan an D	aglar CRD	
(Asso	ociated) Broker or Dealer	None (Associ	iated) Broker or D er	ealer CRD None	=
Stree	et Address 1	Street A	Address 2		_
11		11.11			

	III	I
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation	☐ All States	<u>                                     </u>
13. Offering and Sales Amount	ts	
Total Offering Amount \$ 2538185	USD   Indefinite	
Total Amount Sold \$ 2538185	USD	
Total Remaining to be \$\[0\]	USD   Indefinite	
Clarification of Response (if Necessary)		
The Koski Family Limited Partnership held \$ convertible notes issued by the Company which	· · · · · · · · · · · · · · · · · · ·	
converted into 1,692,123 shares of common sto	ock upon the	
consummation of qualifying private placemen closed 7/31/2012.	it financing which	
14. Investors		
Select if securities in the offering have beed do not qualify as accredited investors, Number of such non-accredited investors offering  Regardless of whether securities in the off persons who do not qualify as accredited in of investors who already have invested in	who already have invested in the fering have been or may be sold to investors, enter the total number	
15. Sales Commissions & Find	lers' Fees Expenses	
Provide separately the amounts of sales commission expenditure is not known, provide an estimate and	* *	he amount of an
Sales Commissions \$ 0	USD E	stimate
Finders' Fees \$	USD	stimate
Clarification of Response (if Necessary)		
16. Use of Proceeds		,
Provide the amount of the gross proceeds of the off any of the persons required to be named as executive If the amount is unknown, provide an estimate and	ve officers, directors or promoters in re-	~ ~
Clarification of Response (if Necessary)		
Clai meation of Response (ii recessary)		

## Signature and Submission

## **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
ORAGENICS INC	/s/ Michael Sullivan	SULLIVAN	CHIEF FINANCIAL OFFICER AND TREASURER	2012-08-09