# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

Date of Report: September 13, 2010 (Date of earliest event reported)

# **Oragenics**, Inc

(Exact name of registrant as specified in its charter)

FL (State or other jurisdiction of incorporation) 001-32188 (Commission File Number) 59-3410522 (IRS Employer Identification Number)

3000 Bayport Drive, Suite 685 Tampa, FL (Address of principal executive offices)

33607 (Zip Code)

813-286-7900

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Oragenics, Inc. (the "Company") previously announced that it had entered into an unsecured revolving credit agreement (the "Credit Facility") with the Koski Family Limited Partnership ("KFLP") on July 30, 2010. Pursuant to the Credit Facility the Company was able to borrow up to \$2.0 million from the KFLP at LIBOR plus 6.0%, subject to certain conditions precedent, including compliance with the Credit Facility. The term of the Credit Facility is for twelve months commencing August 1, 2010. On September 13, 2010, the Company drew down on the Credit Facility in the amount of one million dollars (\$1,000,000) and executed a Revolving Unsecured Promissory Note (the "Promissory Note") for such amount in favor of the KFLP. The Promissory Note matures on July 30, 2011.

A copy of the Promissory Note is filed herewith as Exhibit 10.2 and is incorporated herein by reference.

# **ITEM 8.01 OTHER INFORMATION**

The Company has also issued press releases regarding the expansion of its distribution efforts concerning its ProBiora3 products as follows: (i) on September 7, 2010 regarding the launch of EvoraPlus® Oral Care Probiotics into GNC Stores; (ii) on September 8, 2010 regarding the exhibition of Teddy's Pride® at SuperZoo, an annual show for pet retailers, in Las Vegas on September 14-16; (iii) on September 10, 2010 regarding the continued retail expansion of its oral care probiotics EvoraPlus® and EvoraKids™ into Harris Teeter stores; and (iv) on September 14, 2010, regarding the continued retail expansion of its oral care probiotics EvoraPlus® into Kroger stores. The press releases are attached hereto as Exhibits 99.1, 99.2, 99.3 and 99.4, respectively, and are incorporated herein by reference.

# ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

# (d) Exhibits.

Number	Description
10.1	Revolving Credit Agreement by and between the Koski Family Limited Partnership and Oragenics, Inc. dated July 30, 2010 and form of Revolving Unsecured Promissory Note*
10.2	Revolving Unsecured Promissory Note dated September 13, 2010.
99.1	Press Release regarding GNC dated September 7, 2010.
99.2	Press Release regarding SuperZoo dated September 8, 2010.
99.3	Press Release regarding Harris Teeter dated September 10, 2010.
99.4	Press Release regarding Kroger dated September 14, 2010.

<sup>\*</sup> Incorporated by reference to Form 8-K filed on August 2, 2010.

# **SIGNATURES**

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on this  $16^{\text{th}}$  day of September, 2010.

ORAGENICS, INC. (Registrant)

BY: /s/ David B. Hirsch

David B. Hirsch President and Chief Executive Officer

#### REVOLVING UNSECURED PROMISSORY NOTE

\$1,000,000 Tampa, Florida
September 13, 2010

FOR VALUE RECEIVED, ORAGENICS, INC., a Florida corporation located at 3000 Bayport Drive, Suite 685 Tampa, FL 33607 ("Borrower"), hereby promises to pay to the order of KOSKI FAMILY LIMITED PARTNERSHIP, a Texas limited partnership having a mailing address of 3525 Turtle Creek Boulevard, Unit 19-B, Dallas, Texas 75219 ("Lender"), the sum of One Million Dollars (\$1,000,000), together with interest thereon as provided herein. All sums are payable by personal delivery or by mail to Lender at the address listed above, or at such other address as Lender may designate to Borrower. This note is provided pursuant to the Revolving Credit Agreement of July 30, 2010 by and between Lender and Borrower.

- 1. <u>Interest</u>. The unpaid principal balance under this Revolving Unsecured Promissory Note ("<u>Promissory Note</u>") shall bear interest from the date hereof at an annual rate equal to the London Interbank Offered Rate (LIBOR) plus six percent (6%) (the "<u>Applicable Rate</u>"). The Applicable Rate shall be adjusted quarterly on the first day of each calendar quarter while any principal balance hereunder remains unpaid, based on the LIBOR in effect on the business day immediately preceding such adjustment date.
- 2. Payment of Principal and Interest. The principal of this Promissory Note, together with all accrued interest thereon, shall be due and payable on July 30, 2011. Any portion of the principal of this Promissory Note may be prepaid, together with the accrued interest with respect to such principal payment, prior to maturity, without penalty. Any payment made under this Promissory Note shall be applied first to accrued interest and then to principal. Payment of principal and interest shall be made in such coin or currency of the United States of America that, at the time of payment, constitutes legal tender for the payment of public and private debt.
- 3. Events of Default. The occurrence of any of the following events shall constitute an "Event of Default":
  - (a) the failure of Borrower to pay all or any portion of the principal and interest due and payable under this Promissory Note and such failure continues for five (5) business days after the Lender notifies Borrower in writing of such failure;
  - (b) the filing against Borrower of an involuntary petition or other pleading seeking the entry of a decree or order for relief under the United States Bankruptcy Code or any similar federal or state insolvency or other similar law ordering: (i) the liquidation of Borrower, (ii) a reorganization of Borrower or the business and affairs of Borrower, or (iii) the appointment of a receiver, liquidator, assignee, custodian, trustee or similar official for Borrower or the property of Borrower, and the failure to have such petition or other pleading denied or dismissed within thirty (30) days from the date of filing;

- (c) the commencement by Borrower of a voluntary case under the United States Bankruptcy Code or any similar federal or state insolvency or other similar law, (ii) the consent by Borrower to the appointment or taking possession by a receiver, liquidator, assignee, trustee, custodian or similar official for Borrower or any of the property of Borrower, or (iii) the making by Borrower of an assignment for the benefit of creditors.
- (d) the breach of any term of any of the Loan Documents as defined in that Revolving Credit Agreement of July 30, 2010 by and between Borrower and Lender ("Loan Documents").
- 4. Rights and Remedies Upon Default. Upon the occurrence of an Event of Default, the principal and all accrued but unpaid interest due under this Promissory Note shall, at the option of Lender, become immediately due and payable and may be collected forthwith without notice to Borrower, regardless of the stipulated date of maturity and, in that event, Borrower promises to pay, in addition to the unpaid principal and interest hereunder, all costs, including reasonable attorneys' fees, paralegals' fees and expenses for any primary, appellate, bankruptcy and post-judgment proceedings, that Lender may incur or be put to in the collection of such amounts. Any overdue payment of principal or interest due under this Promissory Note shall bear interest from the due date at twelve percent (12%) per annum.
- 5. Waiver. Borrower hereby waives protest, demand, presentment and notice of dishonor, notice of the maturity, nonpayment, and all requirements necessary to hold it liable as the maker of this Promissory Note, and agrees that this Promissory Note may be extended in whole or in part without limit as to the number of such extensions or the period or periods thereof, and without notice to it and without affecting its liability hereunder. Failure to accelerate the debt in the event of any default hereunder, or other indulgence granted from time to time, shall not be construed as a novation of this Promissory Note or a waiver of the right of Lender to thereafter insist upon strict compliance with the terms of this Promissory Note without previous written notice of such intention being given to Borrower.
- 6. Compliance With Usury Laws. All agreements between Borrower and Lender are hereby expressly limited so that in no event shall the amount paid or agreed to be paid to Lender for the use, forbearance, or detention of the money loaned under this Promissory Note exceed the maximum amount permissible under the laws of the State of Florida. If, at the time of any interest payment, the payment amount due under this Promissory Note is in excess of the legal limit, the obligation shall be reduced to the legal limit. If Borrower should ever receive, as interest, an amount that exceeds the highest lawful rate, the amount that would be excessive as interest shall be applied to the reduction of the principal amount owing under this Promissory Note, and not to the payment of interest.
- 7. Waiver of Jury Trial. BORROWER HEREBY KNOWINGLY, VOLUNTARILY AND INTENTIONALLY WAIVES ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION BASED HEREON, OR ARISING OUT OF, UNDER OR IN CONJUNCTION WITH, THIS PROMISSORY NOTE AND ANY OTHER AGREEMENT CONTEMPLATED TO BE EXECUTED IN CONJUNCTION HEREWITH, OR ANY COURSE OF CONDUCT, COURSE OF DEALING, STATEMENTS (WHETHER VERBAL OR WRITTEN) OR ACTIONS OF EITHER PARTY.

- 8. Choice of Law; Venue. The laws of the State of Florida, excluding its choice of law provisions if such laws would result in the application of laws other than the laws of the State of Florida, shall govern any disputes with respect to this Promissory Note, the validity of this Promissory Note, the construction of its terms, and the interpretation of the rights and duties of Borrower and Lender hereunder. The forum selected for any proceeding or suit related to a dispute between Borrower and Lender related to this Promissory Note shall be in a federal or state court of competent jurisdiction located in Hillsborough County, Florida. Borrower consents to said courts' personal jurisdiction over it and waives any defense, whether asserted by motion or pleading, that Hillsborough County, Florida is an improper or inconvenient venue.
- 9. Notice. Any notice, demand or other communication to Borrower that is permitted or required hereunder shall be given in writing, and shall be deemed to have been duly delivered (i) when delivered by personal delivery, (ii) three (3) days after being deposited with the United States Postal Service for mailing by first class mail, postage prepaid, certified mail, with return receipt requested (regardless of whether the return receipt is subsequently received), or (iii) one business day after being deposited with a nationally recognized courier service for overnight delivery; and in each case addressed by Lender to Borrower at the address for Borrower first listed above, or to such other address as Borrower may notify Lender in writing in conformity with the provisions of this Section.
- 10. <u>Documentary Stamp Taxes</u>. Borrower shall pay all documentary stamp taxes due on the obligation evidenced by this Promissory Note.
- 11. Assignment. Lender may assign all or any portion of this Promissory Note and Lender's rights thereunder.
- 12. <u>Binding Effect</u>. This Promissory Note shall be binding upon Borrower and its successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.
- 13. <u>Computation of Time</u>. Whenever the last day for payment of any amount due hereunder shall fall upon Saturday, Sunday or any public or legal holiday, whether federal or of the State of Florida, Borrower shall have until 5:00 p.m. on the next succeeding regular business day to make such payment.

IN WITNESS WHEREOF, Borrower has executed this Promissory Note on the date indicated below.

#### **ORAGENICS, INC.**

By: /s/ David B. Hirsch

Name: David Hirsch

Title: President and Chief Executive Officer

Date: September 13, 2010



Oragenics, Inc. Launches EvoraPlus® Oral Care Probiotics Into GNC Stores

#### For Immediate Release

**Tampa, FL** (Sept. 7, 2010) – Florida-based biopharmaceutical company Oragenics, Inc. (OTCBB: ORNI www.oragenics.com) announced today that its oral care probiotic *EvoraPlus*® (www.evoraplus.com) is now expected to be available at corporate-owned GNC stores nationwide. In addition, GNC has included Oragenics' oral care probiotic for children, *EvoraKids*<sup>TM</sup> (www.evorakids.com), in its concept stores and on GNC.com.

"We are pleased to be forging this relationship with GNC, a retailer that we believe holds a great deal of consumer confidence and trust," said Gerry David, Executive Vice President, Sales and Marketing for Oragenics.

ProBiora3®, the active ingredient in Oragenics' probiotic products, naturally supports gum and tooth health while freshening breath and whitening teeth. ProBiora3 technology was developed by Oragenics' Chief Scientific Officer, Dr. Jeffrey Hillman, D.M.D., Ph.D., during more than 25 years of research, which began at the Harvard-affiliated Forsyth Institute in Boston and continued at the University of Florida. This technology has only recently become available to the general public. ProBiora3 contains three strains of beneficial bacteria that help maintain a healthy microbial balance in the mouth. It is 100% natural and is made in the USA in an FDA-registered and GMP-certified facility.

# About Oragenics, Inc.

Oragenics is a biopharmaceutical company focused primarily on oral health products and novel antibiotics. Within oral health, Oragenics is developing its pharmaceutical product candidate, SMaRT Replacement Therapy, and also commercializing its oral probiotic product, ProBiora3. Within antibiotics, Oragenics is developing a pharmaceutical candidate, MU1140-S and intends to use its patented, novel organic chemistry platform to create additional antibiotics for therapeutic use.

#### **About GNC**

GNC, headquartered in Pittsburgh, Pa., is a leading global specialty retailer of nutritional products including vitamin, mineral, herbal and other specialty supplements, along with sports nutrition, diet and energy products. GNC has more than 7,000 locations, of which more than 5,450 retail locations are in the United States (including 901 franchise and 1,923 Rite Aid franchise store-within-a-store locations) and franchise operations in 49 countries. The Company, which is dedicated to helping consumers Live Well, also offers products and product information online at www.gnc.com.

Oragenics/GNC Page Two

Safe Harbor Statement: Under the Private Securities Litigation Reform Act of 1995: This release includes forward-looking statements that reflect the Company's current views with respect to future events and financial performance. These forward-looking statements are based on management's beliefs and assumptions and information currently available. The words "believe," "expect," "anticipate," "intend," "estimate," "project" and similar expressions that do not relate solely to historical matters identify forward-looking statements. Investors should be cautious in relying on forward-looking statements because they are subject to a variety of risks, uncertainties, and other factors that could cause actual results to differ materially from those expressed in any such forward-looking statements. These factors include, but are not limited to those set forth in our most recently filed annual report on Form 10-K and quarterly report on Form 10-Q, and other factors detailed from time to time in filings with the U.S. Securities and Exchange Commission. We expressly disclaim any responsibility to update forward-looking statements.

MEDIA CONTACT: For more information about EvoraPlus, visit www.evoraplus.com. To schedule an interview with Dr. Hillman, contact Cara Downs at 818-907-0500 / <a href="mailto:codowns@ssapr.com">codowns@ssapr.com</a>



Oragenics, Inc. To Exhibit *Teddy's Pride®* Oral Care Probiotics for Cats and Dogs at SuperZoo, September 14 – 16 in Las Vegas

# For Immediate Release

**Tampa, FL** (September 8, 2010) – Florida-based biopharmaceutical company Oragenics, Inc. (OTCBB: ORNI www.oragenics.com) has announced that *Teddy's Pride*\* (www.teddyspride.com), the company's oral care probiotics for cats and dogs, will be part of SuperZoo, the annual show for pet retailers, in Las Vegas September 14-16.

"We're excited to introduce SuperZoo attendees to *Teddy's Pride*, the oral care probiotics that freshen pets' bad breath at the source while gently whitening teeth," said Gerry David, Executive Vice President, Sales and Marketing for Oragenics. "Attracting more than 9,000 pet professionals from all over the world. SuperZoo is an ideal place to present this unique product for dogs and cats to the industry."

ProBiora3®, the active ingredient in Oragenics' probiotic products, naturally supports gum and tooth health while freshening breath and whitening teeth. ProBiora3® technology was developed by Oragenics' Chief Scientific Officer, Dr. Jeffrey Hillman, D.M.D., Ph.D., during more than 25 years of research, which began at the Harvard-affiliated Forsyth Institute in Boston and continued at the University of Florida. This technology has only recently become available to the general public. ProBiora3® contains three strains of beneficial bacteria that help maintain a healthy microbial balance in the mouth. It is 100% natural and is made in the USA in an FDA-registered and GMP-certified facility.

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Oragenics/SUPERZOO Page Two

# About SuperZoo

SuperZoo is an annual pet trade show and seminar put together by the World Pet Association. This tradeshow brings together buyers and sellers from across the country and every segment of the pet industry. Pet retailers attend SuperZoo for the innovative products, leading-edge education and unmatched networking opportunities to build sales and improve their businesses.

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MEDIA CONTACT: For more information about Teddy's Pride®, visit www.teddyspride.com. To schedule an interview with Dr. Hillman, contact Cara Downs at 818-907-0500 / <a href="mailto:contactCara">cdowns@ssapr.com</a>



Oragenics, Inc. Expands Distribution of *EvoraPlus*® and *EvoraKids*<sup>TM</sup> Oral Care Probiotics Across Southeastern United States With Harris Teeter Stores

# For Immediate Release

**Tampa, FL** (September 10, 2010) – Florida-based biopharmaceutical company Oragenics, Inc. (OTCBB: ORNI www.oragenics.com) has announced the continued retail expansion of its oral care probiotics *EvoraPlus*® (www.evoraplus.com) and *EvoraKids*<sup>TM</sup> with an initial order from Harris Teeter. It is anticipated that the products will be available at Harris Teeter stores in September 2010.

"We're pleased that *EvoraPlus*® and *EvoraKids*™ were chosen by Harris Teeter, an innovative, pioneering supermarket," said Gerry David, Executive Vice President, Sales and Marketing for Oragenics. "We are looking forward to the expanded distribution of our oral care probiotics across the southeastern portion of the United States."

ProBiora3®, the active ingredient in Oragenics' probiotic products, naturally supports gum and tooth health while freshening breath and whitening teeth. ProBiora3® technology was developed by Oragenics' Chief Scientific Officer, Dr. Jeffrey Hillman, D.M.D., Ph.D., during more than 25 years of research, which began at the Harvard-affiliated Forsyth Institute in Boston and continued at the University of Florida. This technology has only recently become available to the general public. ProBiora3® contains three strains of beneficial bacteria that help maintain a healthy microbial balance in the mouth. It is 100% natural and is made in the USA in an FDA-registered and GMP-certified facility.

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Oragenics/HARRIS TEETER Page Two

# **About Harris Teeter**

Harris Teeter, Inc., a wholly owned subsidiary of Ruddick Corporation, is a food market chain that operates in the eight-state area of North Carolina, South Carolina, Virginia, Georgia, Tennessee, Florida, Maryland and Delaware. As of February 2010, the chain operates 196 stores in the Southern U.S. *Supermarket News* ranked Harris Teeter No. 34 in the 2010 "Top 75 North American Food Retailers" based on 2009 fiscal year sales of \$2.92 billion. Harris Teeter is the 93rd largest retailer in the United States.

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MEDIA CONTACT: For more information about EvoraPlus, visit www.evoraplus.com. To schedule an interview with Dr. Hillman, contact Jennifer Zimmons at (212) 317-1400 / <u>jzimmons@cooperglobalcommunications.com</u>



Oragenics, Inc. Expands Distribution of its *EvoraPlus*® Oral Care Probiotic to include Kroger Co. Stores

# For Immediate Release

Tampa, FL (September 14, 2010) – Florida-based biopharmaceutical company Oragenics, Inc. (OTCBB: ORNI www.oragenics.com) announced the continued expansion of the retail distribution of EvoraPlus® an oral care probiotic (www.evoraplus.com), with an initial order from the Kroger Co. We anticipate EvoraPlus being initially available to retail consumers through select Kroger grocery stores in October 2010.

"We are pleased that *EvoraPlus*® was selected to be made available to consumers by one of the nation's largest traditional grocery retailers," said Gerry David, Executive Vice President, Sales and Marketing for Oragenics. "We're looking forward to expanding the distribution of *EvoraPlus*® through the many stores associated with the Kroger brand."

"EvoraPlus® oral care probiotics are a great fit for our health-conscious customers," said Michelle Kroger, Assortment/Segmentation Manager of the Kroger Co. "We're excited to bring this innovative oral care product to our stores."

ProBiora3®, the active ingredient in Oragenics' probiotic products, naturally supports gum and tooth health while freshening breath and whitening teeth. ProBiora3® technology was developed by Oragenics' Chief Scientific Officer, Dr. Jeffrey Hillman, D.M.D., Ph.D., during more than 25 years of research, which began at the Harvard-affiliated Forsyth Institute in Boston and continued at the University of Florida. This technology has only recently become available to the general public. ProBiora3® contains three strains of beneficial bacteria that help maintain a healthy microbial balance in the mouth. It is 100% natural and is made in the USA in an FDA-registered and GMP-certified facility.

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Oragenics/KROGER Page Two

# **About Kroger**

Kroger, the nation's largest traditional grocery retailer, employs more than 334,000 associates who serve customers in 2,470 supermarkets and multi-department stores in 31 states under two dozen local banner names including Kroger, City Market, Dillons, Jay C, Food 4 Less, Fred Meyer, Fry's, King Soopers, QFC, Ralphs and Smith's. The Company also operates 779 convenience stores, 375 fine jewelry stores, 909 supermarket fuel centers and 40 food processing plants in the U.S. Kroger, headquartered in Cincinnati, Ohio, focuses its charitable efforts on supporting hunger relief, health and wellness initiatives, and local organizations in the communities it serves. For more information about Kroger, please visit www.kroger.com.

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