
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934.

Date of Report: September 15, 2016
(Date of earliest event reported)

Oragenics, Inc.

(Exact name of registrant as specified in its charter)

FL
(State or other jurisdiction
of incorporation)

001-32188
(Commission File Number)

59-3410522
(IRS Employer
Identification Number)

4902 Eisenhower Boulevard, Suite 125
Tampa, FL
(Address of principal executive offices)

33634
(Zip Code)

813-286-7900
(Registrant's telephone number, including area code)

Not Applicable
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement.

On September 15, 2016, Oragenics, Inc., a Florida corporation (the “Company”) and the Koski Family Limited Partnership (the “KFLP”) entered into an amendment to the June 30, 2016 unsecured promissory note (the “Note”) issued to the Company by the KFLP in the principal amount of \$2,000,000. Effective upon the payment by the KFLP of at least \$1,000,000 towards the principal and accrued interest on the Note on or before September 30, 2016, the amendment extends the maturity date of the Note from September 30, 2016 to December 31, 2016 and increases the interest rate on the Note from three percent (3%) per annum to six percent (6%) per annum commencing on September 30, 2016.

A copy of the amendment to the Note is filed as Exhibit 10.2 to this Current Report on Form 8-K and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
10.1	Unsecured Promissory Note dated June 30, 2016.*
10.2	Amendment No. 1 to Unsecured Promissory Note dated September 15, 2016.

* Incorporated by reference to Form 8-K filed on June 30, 2016.

SIGNATURES

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: September 15, 2016

ORAGENICS, INC.
(Registrant)

BY: /s/ Michael Sullivan
Michael Sullivan
Chief Financial Officer

AMENDMENT NO. 1 TO UNSECURED PROMISSORY NOTE

AMENDMENT NO. 1 TO UNSECURED PROMISSORY NOTE, dated as of September 15, 2016 (this “**Amendment**”), is between KOSKI FAMILY LIMITED PARTNERSHIP, a Texas limited partnership (the “**Maker**”) and ORAGENICS, INC. or its assigns (the “**Noteholder**”).

WHEREAS, the Maker issued to the Noteholder its Unsecured Promissory Note dated June 30, 2016, in the principal amount of \$2,000,000 (the “**Original Note**”); and

WHEREAS, effective upon the payment by Maker of at least \$1,000,000 towards the principal and accrued interest on the Original Note on or before September 30, 2016, the parties desire to amend the Original Note to increase the Applicable Rate and to extend the Maturity Date as set forth below.

NOW, THEREFORE, in consideration of the premises and the agreements hereinafter contained, and for other good and valuable consideration, the parties hereto hereby agree as follows:

1. Effective upon the payment by Maker of at least \$1,000,000 towards the principal and accrued interest on the Original Note on or before September 30, 2016, the Original Note is amended as follows:

(a) The definition of “**Applicable Rate**” in section 1 of the Original Note is amended to mean the interest rate equal to three percent (3%) per annum from June 30, 2016 through September 30, 2016 and the interest rate equal to six percent (6%) per annum from October 1, 2016 through December 31, 2016.

(b) The definition of “**Maturity Date**” in section 1 of the Original Note is amended to mean December 31, 2016.

2. All of the terms and provisions of the Original Note, as amended by this Amendment No. 1, remain in full force and effect. Delivery of an executed counterpart of a signature page to this Amendment by facsimile or in electronic (i.e., “pdf” or “tif”) format shall be effective as delivery of a manually executed counterpart of this Amendment.

[Remainder of Page is blank and signature page follows]

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the date first above written.

KOSKI FAMILY LIMITED PARTNERSHIP

By: /s/ Christine L. Koski
Name: Christine L. Koski
Title: Managing General Partner

ORAGENICS, INC.

By: /s/ Michael Sullivan
Name: Michael Sullivan
Title: Chief Financial Officer

[Signature Page to Amendment No. 1 to Unsecured Promissory Note]