

Tampa

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

	washington, D.C.	per response: 4.0
1. Issuer's Ident	· titv	
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001174940	Oragen, Inc.	1000
Name of Issuer	Oragen, Inc.	Corporation
ORAGENICS INC		C Limited Partnership
Jurisdiction of		C Limited Liability Company
Incorporation/Organization	on	General Partnership
FLORIDA		C Business Trust
Year of Incorporation/C	Organization	C Other
Over Five Years Ago Within Last Five Year		<u>l</u>
(Specify Year)		
O Yet to Be Formed		
2 Principal Plac	ce of Business and Contact	Information
Name of Issuer	ce of Business and Contact	mormation
ORAGENICS INC		
Street Address 1	Street Addr	ess 2
4902 Eisenhower Blvd.	Suite 125	
City	State/Province/Country ZIP/P	ostal Code Phone No. of Issuer
Tampa	FLORIDA 3363	813-286-7900
3. Related Pers	ons	
Last Name	First Name	Middle Name
Joslyn	Alan	
Street Address 1	Street Addr	ess 2
4902 Eisenhower Blvd		
City	State/Province/Country	ZIP/Postal Code
Tampa	FLORIDA	33634
Relationship:	Executive Officer Directo	r Promoter
Clarification of Response	(if Necessary)	
		_
Last Name	First Name	Middle Name
Sullivan	Michael	
Street Address 1	Street Addr	ess 2
4902 Eisenhower Blvd	Suite 125	
City	State/Province/Country	ZIP/Postal Code

FLORIDA

33634

Relationship:	Execu	tive Officer	☐ Director	Promoter	
Clarification of Respons	e (if Necessar	y)			
Last Name		First Name		Middle Name	
Telling		Frederick			
Street Address 1			Street Address	2	<del></del> 1
4902 Eisenhower Bly	/ <b>d.</b>		Suite 125		
City		State/Province	/Country	ZIP/Postal Code	
Tampa		FLORIDA		33634	
Relationship:	Execu	tive Officer	✓ Director	Promoter	
Clarification of Dosnors	o (if Nogossar	w)	and the second		
Clarification of Respons	- (11 ivecessar	<i>y)</i>			
L					
Last Name		First Name		Middle Name	
Pope		Charles			
Street Address 1			Street Address	2	
4902 Eisenhower Bly	⁄d.		Suite 125		
City		State/Province	/Country	ZIP/Postal Code	
Tampa		FLORIDA		33634	
Relationship:	Execu	tive Officer	<b>☑</b> Director	Promoter	
Clarification of Respons	e (if Necessar	y)			
Last Name		First Name		Middle Name	
Koski		Robert			
Street Address 1			Street Address	2	
4902 Eisenhower Bly	/d.		Suite 125		
City		State/Province	/Country	ZIP/Postal Code	
Tampa		FLORIDA		33634	
Relationship:	Execu	tive Officer	<b>☑</b> Director	Promoter	
	*		Director	Tromotor	
Clarification of Respons	e (if Necessar	y)			
Last Name		First Name		Middle Name	
Dunton		Alan		Middle Ivallie	
Street Address 1		II [[	Street Address		
4902 Eisenhower Bly	/d.		Suite 125		
City		State/Province		ZIP/Postal Code	
Татра		FLORIDA	- Junia y	33634	
- umpu		LEURIDA			

Relationship: Execu	ive Officer Director Promot	ter
Clarification of Response (if Necessar	()	
4. Industry Group		
C Agriculture	Health Care Retailing	
Banking & Financial Services	Biotechnology     Restaurants	
C Commercial Banking	C Hospitals & Physicians Technology	
C Insurance	C Pharmaceuticals C Computers	
C Investing	Other Health Care  Telecommu	nications
C Investment Banking C Pooled Investment Fund	O Other Tech	nology
	Travel	
Other Banking & Financial  Services	C Manufacturing C Airlines & A	Airports
C Business Services		Conventions
Energy	C Commercial C Tourism &	Travel Services
C Coal Mining	C Construction C Other Trav	el
C Electric Utilities	REITS & Finance	
A 600	Other	
C Energy Conservation	C Residential	
0.00	Other	
C Energy Conservation C Environmental Services	C Residential	
C Energy Conservation C Environmental Services C Oil & Gas	C Residential	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy	C Residential	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size	C Residential C Other Real Estate	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size Revenue Range	Residential C Other Real Estate  Aggregate Net Asset Value Range	
© Energy Conservation © Environmental Services © Oil & Gas © Other Energy  5. ISSUET Size Revenue Range © No Revenues	C Residential C Other Real Estate  Aggregate Net Asset Value Range	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size Revenue Range No Revenues C \$1 - \$1,000,000	Aggregate Net Asset Value Range  O No Aggregate Net Asset Value	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000	Aggregate Net Asset Value Range  No Aggregate Net Asset Value  S1 - \$5,000,000	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUER SIZE  Revenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000,000 S5,000,001 - \$25,000,000	Aggregate Net Asset Value Range  No Aggregate Net Asset Value  S1 - \$5,000,000  \$5,000,001 - \$25,000,000	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUET Size  Revenue Range No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000	Aggregate Net Asset Value Range  C No Aggregate Net Asset Value  C \$1 - \$5,000,000  C \$5,000,001 - \$25,000,000  C \$25,000,001 - \$50,000,000	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUET SIZE  Revenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000,000 S5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000	Aggregate Net Asset Value Range  No Aggregate Net Asset Value Range  No Aggregate Net Asset Value  S1 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$50,000,000  \$50,000,001 - \$100,000,000	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy   5. ISSUET Size  Revenue Range	Aggregate Net Asset Value Range C No Aggregate Net Asset Value C \$1 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000	
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUET Size  Revenue Range  No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose	Aggregate Net Asset Value Range  No Aggregate Net Asset Value Range  No Aggregate Net Asset Value  S1 - \$5,000,000  \$5,000,001 - \$25,000,000  \$50,000,001 - \$100,000,000  Over \$100,000,000  Decline to Disclose	
© Energy Conservation © Environmental Services © Oil & Gas © Other Energy   5. ISSUET Size  Revenue Range © No Revenues © \$1 - \$1,000,000 © \$1,000,001 - \$5,000,000 © \$5,000,001 - \$25,000,000 © \$25,000,001 - \$100,000,000 © Over \$100,000,000 © Decline to Disclose © Not Applicable	Aggregate Net Asset Value Range  C No Aggregate Net Asset Value  C \$1 - \$5,000,000  C \$5,000,001 - \$25,000,000  C \$25,000,001 - \$50,000,000  C \$50,000,001 - \$100,000,000  C Over \$100,000,000  C Decline to Disclose  C Not Applicable	II that
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size Revenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000,000 S5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  6. Federal Exemption(	Aggregate Net Asset Value Range  No Aggregate Net Asset Value Range  No Aggregate Net Asset Value  S1 - \$5,000,000  \$5,000,001 - \$25,000,000  \$50,000,001 - \$100,000,000  Over \$100,000,000  Decline to Disclose	II that
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size Revenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000,000 S5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  6. Federal Exemption(	Aggregate Net Asset Value Range  C No Aggregate Net Asset Value  C \$1 - \$5,000,000  C \$5,000,001 - \$25,000,000  C \$25,000,001 - \$50,000,000  C \$50,000,001 - \$100,000,000  C Over \$100,000,000  C Decline to Disclose  C Not Applicable	II that
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size Revenue Range No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  6. Federal Exemption(apply) Rule 504(b)(1) (not (i), (ii)	Aggregate Net Asset Value Range C No Aggregate Net Asset Value C \$1 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  S) and Exclusion(s) Claimed (select a	II that
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. Issuer Size  Revenue Range No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  6. Federal Exemption(apply)  Rule 504(b)(1) (not (i), (ii) or (iii))	Aggregate Net Asset Value Range  C No Aggregate Net Asset Value  C \$1 - \$5,000,000  C \$5,000,001 - \$25,000,000  C \$50,000,001 - \$50,000,000  C \$50,000,001 - \$100,000,000  C Over \$100,000,000  C Decline to Disclose  C Not Applicable	II that
C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUER Size  Revenue Range No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  6. Federal Exemption(apply)  Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)	Aggregate Net Asset Value Range C No Aggregate Net Asset Value C \$1 - \$5,000,000 C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable  S) and Exclusion(s) Claimed (select a	II that

New Notice Date of First Sale 2017-11-08 First Sale Yet to Occur	_
<u> </u>	
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one year?  C Yes No	
9. Type(s) of Securities Offered (select all that apply)	
Pooled Investment Fund	
Interests Equity  Tenant-in-Common Securities Debt	
Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security	
Security to be Acquired Upon  Exercise of Option, Warrant or Other (describe)	
Other Right to Acquire Security	
10. Business Combination Transaction	
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? $ \qquad $	
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum Investment  Minimum investment accepted from any outside investor  USD	
Minimum investment accepted from any outside investor  USD	
Minimum investment accepted from any outside investor  12. Sales Compensation	
Minimum investment accepted from any outside investor  12. Sales Compensation	one
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number N	one
Minimum investment accepted from any outside investor  12. Sales Compensation	one None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number No.  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD	
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number No.  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD	
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Note  (Associated) Broker or Dealer None Number	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal  State(s) of Solicitation All States	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal  State(s) of Solicitation All States  13. Offering and Sales Amounts	None
Minimum investment accepted from any outside investor  12. Sales Compensation  Recipient Recipient CRD Number Number  (Associated) Broker or Dealer None Number  Street Address 1 Street Address 2  City State/Province/Country ZIP/Postal  State(s) of Solicitation All States	None

14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
1
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.  S  USD  Estimate
Clarification of Response (if Necessary)
Cianature and Cubmission
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
  disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule
  506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's

signature.

Issuer	Signature	Name of Signer	Title	Date
Oragenics Inc	/s/ Michael Sullivan	Michael Sullivan	Chief Financial Officer	2017-11-14