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December 31, 2024

## <u>Via Edgar</u>

Joseph McCann and Chris Edwards, Division of Corporation Finance United States Securities and Exchange Commission 100 F Street Washington, DC 20549

> Oragenics, Inc. Registration Statement on Form S-1 Filed December 18, 2024 File No. 333-283927

Dear Mr. McCann:

Re:

Set forth below is the response of Oragenics, Inc. (the "Company") to the Staff of the Division of Corporation Finance's comment letter dated December 30, 2024, with respect to the Company's Registration Statement on Form S-3 (333-283927) filed on December 18, 2024. For your convenience, the Staff's comments are set forth in bold and followed by the Company's response.

## **Comments**

Registration Statement on Form S-1 Cover Page

- 1. Please revise the header information to clarify that the Units may contain pre-funded warrants. Please also include the placement agent warrants in the header.
- Response: The Company has amended the header information in its Form S-1 to clarify the Units may contain Pre-Funded Warrants and to include the Placement Agent Warrants.

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Should you have any questions or clarifications of the matters raised in this letter please contact the undersigned at (813) 229-7600.

Sincerely,

/s/Julio C. Esquivel Julio C. Esquivel

c: Janet Huffman, Chief Financial Officer, Oragenics, Inc.