UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

| Effectiveness Date: | September 3, 2024 4:45 P.M. | | |
|----------------------|-----------------------------|----|---|
| Form: | | S- | 1 |
| CIK: | <u>0001174940</u> | | |
| Company Name: | ORAGENICS INC | | |
| File Number: | <u>333-281618</u> | | |